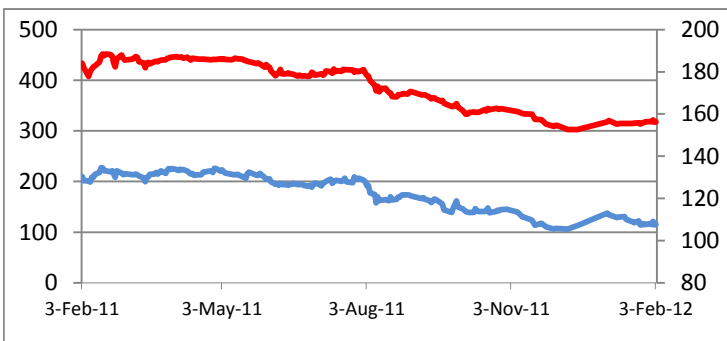


market overview



Indices	SOFIX	BG40
value	317,73 (0,20%)	107,8 (0,31%)
weekly change	-0,91%	-0,12%
monthly change	-0,09%	-4,70%
YTD change	-1,36%	-5,18%
1 year change	-26,75%	-17,32%

Turnover	BGN	EUR
bonds	348 000	177 930
shares	409 000	209 118
total	852 000	435 621

comment

The leading stock index - SOFIX, increased by 0,20% during today's session to a level of 317,73 points. Price weighted BG40 is up with 0,31% to 107,08 points, BGTR30 is up down 0.07% to 263.72 points and the index of companies investing in real estate - BGREIT rose with 0.85% to a level of 56.92 points.

The regulated market of BSE reported today a turnover of BGN 852 000, as on the stock market it amounted to BGN 409 000 and on the bonds market - 348 000 while trade with compensation instruments was about BGN 95 000.

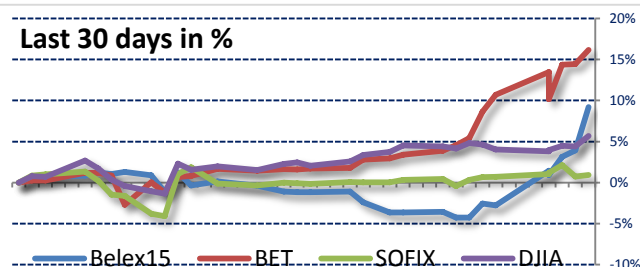
From the companies with more than 10 transactions with the highest turnover were the Registered compensation vouchers (0,00%) BGN 94 996 followed by Oil & Gas Exploration & Production AD (-7,68%) - BGN 78 222 and M+S Hydraulic AD (1,10%) - BGN 16 954. The trades in another 6 companies were for more than BGN 10 000.

Form the companies with a turnover of over BGN 2 000 with the greatest growth are the shares of Toplivo AD (11,11%) and ELARG agricultural fund REIT AD (2,97%).

The greatest decline were for the shares of EMKA AD (-10,59%) and Oil & Gas Exploration & Production AD (-7,68%).

At the market was traded a total of 53 issues, with a ratio advancers / decliners is

Last 30 days in %



company	ticker	price	day +/-	volume	tr. value	monthly chart
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winners*

Toplivo AD	3TV	2,000	11,11%	1 652	2 963	
ELARG agricultural fund REIT AD	4EC	1,180	2,97%	5 050	5 842	
CB Corporate Commercial Bank AD	6C9	78,200	2,49%	2 530	197 734	
Chimimport AD	6C4	1,430	2,07%	15 905	22 763	
M+S Hydraulic AD	5MH	7,380	1,10%	2 410	16 954	

*winners - tr.value above BGN 2 000

losers*

EMKA AD	57E	1,520	-10,59%	7 202	11 196	
Oil & Gas Exploration & Production	401	1,431	-7,68%	55 023	78 222	
Real Estate Fund REIT	6BMA	0,090	-5,26%	81 130	7 584	
CB Central Cooperative Bank AD	4CF	0,843	-1,98%	8 241	6 989	
Synergion Holding AD	6S7	0,611	-1,45%	5 005	3 079	

*losers - tr.value above BGN 2 000

most traded*

Registered compensation vouchers	BLKC	0,317	0,00%	299 936	94 996
Oil & Gas Exploration & Production	401	1,431	-7,68%	55 023	78 222
M+S Hydraulic AD	5MH	7,380	1,10%	2 410	16 954
EMKA AD	57E	1,520	-10,59%	7 202	11 196
Real Estate Fund REIT	6BMA	0,090	-5,26%	81 130	7 584

*most traded - trades above 10, and value above BGN 2 000;

Winners ▲	17
Unchanged	9
Losers ▼	27
Total traded	53

Number of Visitors at Bulgarian Winter Resorts Up 8%

There are about 8% more tourists at Bulgaria's top winter resorts, compared to the same time last year.

The data was reported by the Deputy Chairman of the Bulgarian Tourist Chamber, Evelin Videnov, cited by "Focus" news agency.

According to Videnov, the 2012 winter season has been great for the country's tourism. Based on the 8% increase in numbers, he expects and estimates about 10% more in revenues, compared to 2011.

The Deputy Chairman believes the good turnout is attributed to the heavy snow that fell earlier than last year, while promotions and discounts, particularly in tourist packages, have attracted more Bulgarians to local resorts. Visitors there now are mostly local tourists.

Videnov stresses that Bulgaria has almost no competition in winter sports and tourism from neighboring countries and on the Balkans, except for some Serbian and Croatian resorts, while Turkey, Greece and Romania "traditionally are not strong in winter tourism."

source: novinite.com

Lower Austria Backs Bulgaria's Hydro Project, Schengen Entry

Lower Austria fully supports the advancing of the "Gorna Arda" hydro power plant project, says the province's Governor, Edwin Proll.

Proll spoke after his Friday meeting in Sofia with the new Bulgarian President, Rosen Plevneliev.

Plevneliev stated that the project is of prime importance to Bulgaria and the investment is crucial, especially in time of crisis and in an underdeveloped region of the country.

Proll stressed that the joint project of the Austrian EVN, which is also one of the three power utilities in Bulgaria, and of the Bulgarian National Electric Company, NEK, is valued at EUR 0.5 M and the investment will create hundreds of new job openings in the region of the Eastern Rhodopes.

On other topics, Proll declared that Lower Austria also supports Bulgaria's joining of Schengen because the membership will help solve the problem of human trafficking to Central and Western Europe, since its main road passes through Bulgaria.

The Austrian politician also said that the province is considering investing further in the energy sector and in the infrastructure in the country.

Plevneliev explained that the Greek debt crisis should not trigger problems in Bulgaria's bank system since Greek banks in Bulgaria are independent and controlled by the Central Bank. He stressed Bulgaria will apply all effort to support Greece's attempts to avoid bankruptcy because the southern neighbor is an important partner.

In July 2010, Austrian utility EVN signed a deal with Bulgaria's state power utility NEK to take a majority stake in the Bulgarian hydropower project. Under the agreement Austrian utility EVN will own a 70% stake, while NEK will hold the remaining 30% in the joint venture. The agreement was sealed during the visit of Prime Minister Boyko Borisov in Vienna.

Back then the opposition Socialist Party criticized the government for the agreement asking how and why the EVN company was selected for the project without a tender, to which Economy Minister Traikov replied no tender was necessary for this specific project under the existing legislation.

source: novinite.com

shares

shares included in SOFIX

company	ticker	price	day +/-	volume	Turnover	Market Cap.
Advance Terrafund REIT	6A6	1,45	0,00%	3 861	5 588	123 409 632
Albena AD	6AB	56,90	-0,18%	20	1 138	243 140 869
Real Estates Fund Bulgaria REIT	5BU	0,71	0,28%	505	359	42 919 500
Chimimport AD	6C4	1,43	2,07%	15 905	22 763	215 325 668
CB Central Cooperative Bank	4CF	0,84	-1,98%	8 241	6 989	70 099 743
M+S Hydraulic AD	5MH	7,38	1,10%	2 410	16 954	96 075 792
Neochim AD	3NB	33,00	0,00%	0	0	87 593 814
Evrohold Bulgaria AD	4EH	1,07	0,00%	0	0	66 872 471
CB First Investment Bank AD	5F4	1,97	0,46%	675	1 336	216 700 000
Industrial Holding Bulgaria AD	4ID	0,66	-2,80%	700	462	28 879 038
Kaolin AD	6K1	2,16	-1,77%	150	324	54 025 000
Monbat AD	5MB	5,34	-0,17%	900	4 792	208 260 000
Sopharma AD	3JR	3,00	0,00%	818	2 419	396 000 000
Stara Planina Hold AD	5SR	2,30	0,00%	0	0	48 279 000
CB Corporate Commercial Bank AD	6C9	78,20	2,49%	2 530	197 734	469 200 000

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